

BATIC Profile

Sep 2024



BATIC BOARD OF DIRECTORS



Mr. TURKI IBRAHIM M ALRAJHI Chainman



Mr. FERAS KHALED A ALBAWARDI Deputy Chairman



Saud Al-Zamil
Board Member &

Managing Director

Eng. Mohammad



Mr. Turki Ahmed Al Obilan Board Member



Mr. MOHAMMED ABDULLAH M ALRESHEID

Board Member



Mr. ABDULMOHSEN ABDULLAH ALRAJHI

Board Member



Mr. SAUD NASSER A
ALRAYES
Board Member



Mr. Ibrahim Abdulaziz Sultan Al Rashid Board Member



BATIC VISION

Our Vision

To be a leading investment Company in KSA with highly successful and market-leading businesses.



Maximize shareholders value and returns by investing in high potential businesses, new sectors and disruptive start-ups

Our Value

- Relationships: Making sure our internal and external relationships have a strong interdependence.
- Opportunities: Investment expansion in promising sectors.

- Sustainability: Implementing longterm strategic plans for high investment growth.
- Strength: We are proud of our human force to lead BATIC to achieve its strategies and goals.



BATIC IN BRIEF

The company operated in the trucking

Human Capital From 250 To 500

180 M

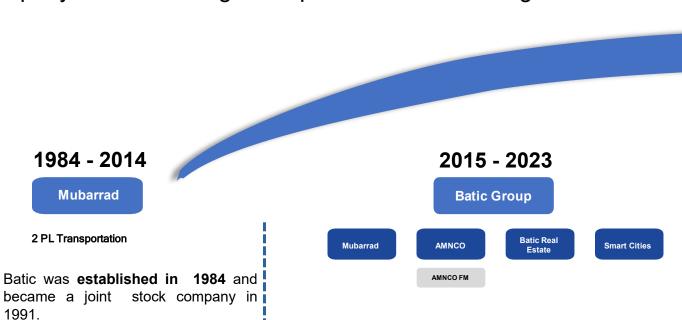
57 M/YR

and long-haul services.

Capital

Revenue

Batic grew from the combination of one established company, to a spiring to transition into an investment company that will manage multiple investments through dedicated verticals.



- In 2015, Amnco was acquired by Mubarrad.
- In 2017, Mubarrad changed its name to Batic Investments & Logistics Company.
- In 2017, Batic made its first VC investment in Trukkin.
- In 2019, Amnco acquired Amnco FM.
- In 2021, Batic acquired Smart Cities Solutions Co.
- ➤ In 2022, Batic Real Estate became a fully operational subsidiary, with a prosperous growth in the near future.

Capital 300-600 M
Revenue 400-500 M/YR
Head Count 5 K



Batic Investment Goals

- Restructuring and repositioning our portfolio of businesses, to attain for the VISION 2030 directions.
- Strategic objective to meet the group's technology goals, by delivering a number of digital transformation initiatives.
- Better positioned for future value creation.
- Delivering greater returns on investment, as funds are utilized where most growth and profitability is expected.
- Ability to quickly identify key opportunities in relevant markets & capability to swiftly capitalize on emerging trends in the markets of the future.



OUR PURPOSE

The group has been shifting to a **fully integrated service model** providing a unique **value proposition** as an **ultimate solution** to our partners and clients.

Comprehensive Solutions

The primary purpose of moving towards a fully integrated service model is to offer comprehensive and all-encompassing solutions to partners and clients.

By integrating various services or functionalities into a unified offering, the group seeks to become a one-stop solution provider.

Long-Term Partnerships

Moving towards an integrated service model fosters the development of stronger and more enduring partnerships with clients.

By offering comprehensive solutions, the group aims to become a trusted long-term partner, aligning goals and success metrics with those of its clients.

VALUE CREATION

CONTINUOUS IMPROVMENT (TECHNOLOGY INNOVATION & CORPORATE R&D)

The group aims for continuous improvement by seeking feedback, analyzing performance, and refining the integrated service model to better serve partners and clients.

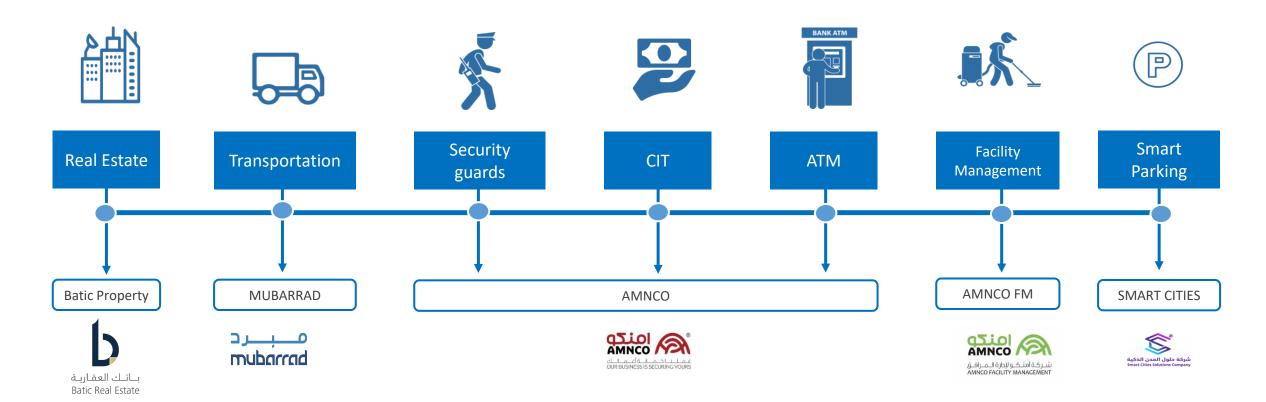
Transitioning to a fully integrated service model represents a strategic move toward becoming a more versatile, responsive, and indispensable partner to clients, providing solutions that transcend individual services and offer a holistic approach to addressing their needs.





BATIC'S COMMERCIAL SEGMENTS

Having seven commercial segments within the group suggests a diversified approach to addressing various markets or customer needs. Each segment represents a distinct area of focus or specialization within the group's overall business strategy.



Having multiple commercial segments provides the group with a diversified portfolio and a broader market reach. Coordinating and optimizing the performance of each segment in alignment with the group's overarching goals can maximize the overall impact and success of the business.



BATIC'S GROUP RESOURCES



5,000 +

Employees ≈



200 +

Contracts ≈



195,000 +

Parking spots ≈



2,000 +

Fleet ≈







SAUDI TRANSPORT INVESTMENT (MUBARRAD)

MUBARRAD Established in 1984, MUBARRAD has transformed from a modest land transport fleet into a leading provider in the transportation and logistics sector. We offer comprehensive, GSQAS supervised services across Saudi Arabia, GCC and MEA countries. Our commitment to innovation, coupled with a highly skilled team and advanced equipment, ensures safe, timely, and cost-effective delivery of your cargo. Maintaining an environmentally responsible approach, we have redefined our corporate identity and broadened our services to meet diverse transportation needs. We eagerly anticipate earning your trust and aspire to become your preferred logistics and transportation provider in the region.

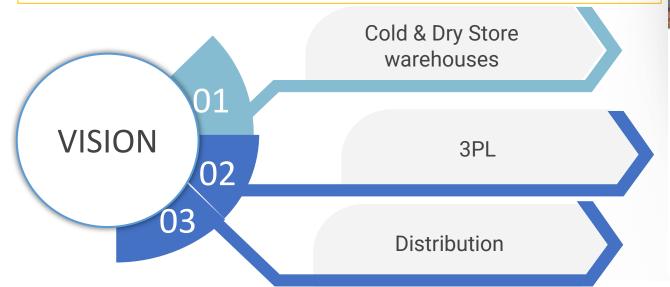
VISION

Increase investments in the logistics sector, the plan to be executed by targeting three main subsectors:

Warehousing: by investing in dry and cold warehouses to meet the market demands, and to set the benchmark further in the region.

Fleet: Significant increase in the total number of the operational fleet ,to increase the company's market share of the logistics transport sector (3PL).

Capability: Acquiring top logistics manpower/talents, to drastically shift the company to get into 3PL.

































BATIC PROPERTY COMPANY LLC (BATIC RE)



BATIC Property Management launched in line with ambitious plans for the development of specialized real estate services, which includes a full range of real estate services, most notably the management of the property of BATIC group according to the modern scientific principles followed in this regard.

VISION

BATIC Property Company is the real estate arm of the group that manages the group real estate investment portfolio, Which supports the implementation of the company's strategic and development plans through diversification of real estate investments, which is reflected positively on its growth.

To be the premier catalyst for sustainable real estate growth, fostering thriving communities and delivering enduring value through innovative investment strategies and unwavering integrity.

















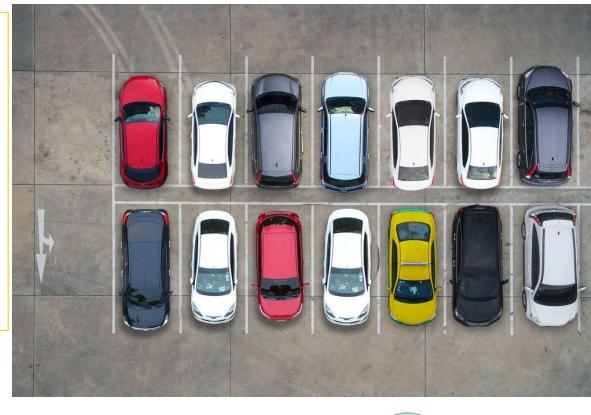
SMART CITIES SOLUATION COMPANY (SCSC)

Smart Cities Solutions Company is a company specialized in providing services and advanced solutions for cities to be classified as smart cities according to the seven technologies that have been classified by the World Bank for smart cities, and to keep pace with the global progress in this industry and its application in Saudi cities, from which the project has been awarded construction and operation of smart parking in Khobar, Dhahran and Dammam cities, which is responsible for raising the classification of these cities to be one of the cities that the Kingdom seeks to classify among 100 smart cities around the world and achieve one of the goals of the Kingdom's vision 2030.

VISION

To be KSA's strategic partner in the development of smart cities all over the Kingdom in alignment with its 2030 vision.

To redefine urban mobility through innovative and sustainable smart parking solutions, revolutionizing the way cities connect, commute, and thrive.



1

Eastern & Qassim Regions Spots

+31,000

2

Paid Parking Spot – Riyadh

24,000

3

Unpaid Parking Spot – Riyadh

140,000















ARABIAN SECURITY & SAFETY COMPANY (AMNCO)



AMNCO is a well reputed name in the Gulf continent due to its tenure in the security and cash logistics sector with pioneering services of 30 years

AMNCO supplies Risk Management and Security Solutions to private companies as well as civilians who are determined to ensure their facilities, staff, and clients to enjoy optimum levels of security within the Kingdom of Saudi Arabia

AMNCO was Founded in 1405 AH/ 1984 and was one of the first Saudi licensed companies to operate in the private security sector.

VISION

A customer driven organization empowering the right calibers to lead the market by providing safe, reliable, reachable, innovative, and tailored security services.

To provide wide range security solutions and implement the most advanced safety procedures by engaging leading security experts who are supported by an experienced and accomplished organization.

Achieve our partners satisfactions and contribute to provide security and operational solution in accordance with strategies and methodologies of distinct systems.



Licensed to serve **3,000** Security Guards



O MBCCs



+750 Smart Case





























AMNCO AM شـركة أمنـكـو لإدارة الـمـرافـق AMNCO FACILITY MANAGEMENT

AMNCO FACILITY MANAGMENT (AMNCO FM)

AMNCO Facility Management Company founded in 2001 as an expansion of the impressive successes of the services provided by the parent company, AMNCO for Security and Safety Services and Cash Solutions, which has been providing services for more than 40 years.

VISION

Facility Management Services a specialized service-provider like AMNCO FM can let you focus on your core business while our service providers can focus on what they are best at. we only hire experts in the field to give you primes service, helping you maximize time and resources, while helping you free your employees to focus on the areas of your business that matter the most and save resources on non-core activities. So, relax and take are of your business while we take care of your facility.

































Transforming Tomorrow for a Sustainable Future



Completion of the Madina Land development.

ىاتك العقارية Batic Real Estate

- Pursuit of new business opportunities.
- Establishment of cold and dry storage
- Expansion of distribution operations.

warehouses.

- Completion of cash centers "MBCC" currently under development.
- Gaining new market share in the SG, ATM and CIT sectors.



- Scaling up hard various facility management services.
- **Expanding parking spots to** new cities.

شركة حلول المدن الذكية

- Achieve full capacity in **Eastern & Qassim regions.**
- **Oversee Riyadh project** with STC Solution.
- **Entering off-street parking** market.



Thank you



